

QUEENSLAND GOLD AND MINERALS LIMITED ACN 096 142 737

SECURITIES SUBJECT TO ESCROW

The following table details the number of securities subject to escrow and the escrow period applied to those securities.

NUMBER OF SHARES	NUMBER OF OPTIONS	ESCROW PERIOD
9,772,394	7,410,075	24 months from the date of official quotation of the securities
2,460,000	3,873,968	12 months from the date of issue of the securities, being 26 April 2006
400,000	500,000	12 months from the date of issue of the securities, being 23 October 2006